

Key financial figures of the Alpiq Group as at 30 June 2017

CHF million	% change 2016/1-2017/1 (results of operations)	Results of operations before exceptional items ¹⁾		Results under IFRS	
		Half-year	Half-year	Half-year	Half-year
		2017/1	2016/1	2017/1	2016/1
Net revenue	14.6	3,457	3,016	3,453	3,016
EBITDA	-33.9	158	239	82	473
Depreciation, amortisation and impairment	-17.2	-82	-99	-82	-305
EBIT	-45.7	76	140	0	168
as % of net revenue		2.2	4.6	0.0	5.6
Net income	> -100	-5	41	-109	-2
as % of net revenue		-0.1	1.4	-3.2	-0.1
Net cash flows from operating activities				179	26
In-house generation ²⁾ (GWh)				7,308	7,695

CHF million	30 Jun 2017	31 Dec 2016
Liquidity	1,474	1,524
Net debt	726	856
Number of employees	8,495	8,517

¹⁾ The first six months of 2017 include effects in connection with arbitration proceedings, provisions, effects from business disposals and other exceptional items; the first six months of 2016 include impairment losses and provisions, effects from business disposals and other exceptional items.

²⁾ Net (after deducting pumped energy), excluding long-term purchase contracts.